

The Oakland School
362 McKee Place Pittsburgh PA 15213

Application for Financial Aid

Date of Application _____

This application will not be made available to any person or agency other than the Financial Aid Committee of the Oakland School. The confidentiality of the application will be strictly protected.

The information provided in this application will be used to determine the amount of financial aid that will be awarded. A copy of the tuition guarantor's most recent federal 1040 return must accompany this application.

General Information

Name of Student _____

Applicant _____ SSN _____

Address _____

Telephone () _____ Date of

Birth _____ Age _____

Name of Mother or

Guardian _____ SSN _____

Address(if different from
above) _____

Occupation _____ Employer _____

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Name of Father or Guardian _____ SSN _____

Address(if different from
above) _____

Occupation _____ Employer _____

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Name of other Guarantor _____ SSN _____

Address(if different from
above) _____

Occupation _____ Employer _____

_Names and Ages of

Siblings _____

Names of other persons to whose support parents
contribute _____

Declaration

The undersigned declare(s) that the information reported on this application, to the best of our/my knowledge, is accurate and complete. A photostatic copy of our/my most recent federal income tax return is attached. Additional documentation will be furnished upon request.

Signature of Parent or Guardian or other Guarantor Date

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The Oakland School provides a multi-racial, non-sexist, coeducational environment for learning. We believe in equal opportunity for everyone and allow no form of discrimination in our acceptance policy nor in our teaching practices.

Personal Finance Questions

How many children listed as siblings on page 1 are attending educational institutions that charge tuition?

Name	Instituion	Tuition

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How many children, including the applicant, are residing in your home and receive support from you during the current year? _____ How many exemptions did you declare on your most recent 1040? _____

Did the student applicant file a federal 1040 return last year? Yes No

Do you own your home? Yes No What is the current Market Value?
\$ _____

Have you re-financed your home with a second mortgage? Yes No Home equity loan? Yes No

If you rent your residence, what is your total annual rent for current year? \$ _____ Previous year \$ _____

What is the average monthly balance in guarantor's checking account? \$ _____ Savings \$ _____

List the name and branch of your primary

bank _____

Indicate other forms of income other than wages Alimony \$ _____ Child Support
\$ _____

Foster Care Subsidy \$ _____ Adoption \$ _____ Other \$ _____

Provide a total amount of indebtedness Personal \$ _____ Consumer (mortgages, car, etc.)
\$ _____

Provide the amount of personal indebtedness to be paid during the current year
\$ _____

Provide the model and year of personal transportation vehicles owned or
leased _____

Does the student applicant own or lease an automobile? Yes No

Is the student applicant employed? Yes No Wages earned current year \$ _____ Previous year
\$ _____

Indicate other forms of income for the student applicant SS Benefits \$ _____ Trusts \$ _____ Other
\$ _____

Total family income at the time of application
\$ _____

Total amount the student applicant **and** the guarantor can pay toward the school's tuition
\$ _____

What Should We Know

What other relevant information would you like the financial aid committee to consider in weighing the merits of your application?